

Inequality or State Capacity? Making the Brazilian Economy Work for Everyone

King's College London
and University of Brasilia,
Brasilia, 13 – 15 September 2017

UK coordinator: Dr Octavio Luiz Motta Ferraz, King's College London
Brazil coordinator: Prof. Marcus Faro de Castro, University of Brasilia
Mentors: Prof. Anthony Pereira, Brazil Institute (King's College London); Prof. Marta Arretche, University of Sao Paulo; Prof. Dr Laura Carvalho, University of Sao Paulo

Can we afford the welfare system? In times of economic crisis, as the current serious one Brazil (and several other parts of the world) is going through, this question tends to dominate political debate.

"Our welfare system does not fit in our budget!", is a statement often heard from politicians and economists. Social and economic rights such as health, education, housing and minimum income (minimum wages, pensions, unemployment benefits etc) inevitably become a target and cuts in their funding ("austerity") are often suggested as necessary to tackle the state's financial difficulties and help the economy to recover.

This workshop approaches this question from a more nuanced perspective. What can or cannot be afforded in terms of social welfare provisions by any given country is the function of a complex combination of normative and empirical factors involving not simply economic ability but also, and crucially, political willingness. The appropriate question is therefore: *what kind of welfare system a country is willing to implement within its economic possibilities?*

Draft Programme

September 12 (Tuesday)	
19hs	Reception and Pre-registration
September 13 (Wednesday)	
8:45	Registration
9:00-9:30	Opening Remarks by Marcus Faro de Castro , University of Brasilia and Octavio Luiz Motta Ferraz , King's College London
9:30 – 10:45	Opening Lecture by Marta Arretche, USP Inclusão ou redistribuição: a trajetória brasileira sob a democracia
10:45-11:00	Coffee Break
11:00-12:30	Research Session 1 – Challenges to the Welfare State (Chair: Anthony Pereira, KCL) Presenters: Pedro Herculano Guimarães Ferreira de Souza , IPEA <i>The political and economic challenges to making the Brazilian welfare state more redistributive</i> Sian Stephens , Middlesex University (UK)

	<p><i>'Conceptualizing the traditional welfare state using the social contract'</i></p> <p>Nathalie Reis Itaboraí, UERJ <i>Unequal social protection and unfair tax system: public policies role in the (re)production of social inequalities</i></p>
12:30-13:45	Lunch
13:45-15:15	<p>Research Session 2– Challenges to the Welfare State (cont.) (Chair: Marta Arretche, USP)</p> <p>Presenters:</p> <p>Esther Dweck, UFRJ <i>New paradigms of fiscal policy in Brazil (2010-2017): impact on economic growth and income inequality</i></p> <p>Alexander Kentikelenis, Oxford University <i>Transnational processes and national-level outcomes: How the International Monetary Fund and the World Bank have hampered states' bureaucratic capabilities and widened income disparities</i></p> <p>Beni Trojbcz, UFABC <i>Progressive Taxation, Inequality and federalism</i></p>
15:15-15:30	Coffee Break
15:30-17:00	<p>Research Session 3 – Finding the Money to Finance the Welfare State (Chair Laura Carvalho, USP)</p> <p>Presenters:</p> <p>Antônio Albano de Freitas, FEE-RS The potential redistributive role of wealth taxation (inheritance and large fortunes tax) in Brazil</p> <p>Martin Stepanek, Rand Europe and Charles University, Prague "(Un)sustainability of pension systems and potential for parametric and systematic reforms"</p> <p>Abby Kendrick, Warwick University, UK Social rights implementation measurement: States's willingness and ability index</p>
17:00-17:15	Coffee Break
17:15-18:45	<p>Research Session 4 – Social Policies– Education, Health, Housing (Chair Marcus Faro de Castro, UnB)</p> <p>Presenters:</p> <p>Adriana Bauer, Carlos Chagas Foundation and USP Educational intra-school inequalities in Sao Paulo</p> <p>Ana Paula Karruz, UFMG Assessing the effectiveness of Brazil's 'Quotas Law': a game changer in access to higher education?</p> <p>Ana Clara F L Duran, UNICAMP Social determinants of health: the impact of a conditional cash transfer program on prenatal care.</p>
19:00-20:00	<p>Lecture Anthony Pereira, KCL Political Factors in the Reduction of Poverty and Inequality in Brazil (What Happened? Why Has it Stopped? Can it be Re-Started?)</p>

September 14 (Thursday)

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9:30-10:45	<p>Keynote Lecture Laura Carvalho, USP Growth and Distribution in Brazil in the 21st century</p>
10:45-11:00	Coffee Break
11:00-12:30	<p>Research Session 5 – Social Policies – Education, Health, Housing, Land (cont.) (Chair Marta Arretche, USP)</p> <p>Presenters:</p> <p>Geovane da Conceição Máximo, UFVJM <i>The Longitudinal Study of Living and Health Conditions of Diamantina Population - 2018-2028" (ELODI)</i></p> <p>Artur Zimmerman, UFABC <i>"Land inequality and agrarian violence"</i></p> <p>Hugo Luís Pena Ferreira, Universidade Federal de Goiás <i>The clash between "Global Institutional Universalism" and "Global Institutional Pluralism" in Law and Development's debate</i></p>
12:30-13:45	Lunch

13:45-15:15	<p>Research Session 6 – Reforming the Political System (Chair: Anthony Pereira, KCL) Presenters: Andreia Reis do Carmo, King’s College London <i>Corruption perception and political participation in Brazil: a study of the Vote Buying and the Clean Slate Laws</i> Eduardo Alves Lazzari, USP <i>Political will and the tax system: Obstacles to progressive taxation in Brazil</i> Adriana Veiga Aranha, PUC-MG <i>Comparing social policy under FHC, Lula and Dilma: degree of institutionalization, principles of social justice and economic efficiency</i></p>
15:15-15:30	Coffee Break
15:30-17:00	<p>Research Session 7 – Understanding Inequality (Chair: Octávio Ferraz, KCL) Presenters: Andreza Aruska de Souza Santos, Oxford University <i>Perceptions of inequality in Brazil: the lived experiences and oral histories of mining communities in Ouro Preto</i> Gabriele Amorosi, USP, University of Hull, UK <i>“The effects of financial development on income inequality”</i> Ednelson Mariano Dota, UFES Migration movements: individual demographic characteristics and inequalities in Brazil</p>
17:00-17:15	Coffee Break
17:15-18:45	<p>Research Session 8 – The role of Law (Chair Laura Carvalho, USP) Presenters: Katie Boyle, University of Roehampton, UK <i>The legitimacy of social rights adjudication in the UK and in comparative perspective</i> Lígia Mori Madeira, UFRS <i>Assessing social policies through the federal courts: the influence of the Public Defender's Office in claimant's profile.</i> Pedro Fortes, FGV RJ <i>"The Phenomenon of Lucrative Illegality"</i></p>
19:00-20:00	<p>Special Guest Lecture Leif Wenar, KCL Blood Oil Tyrants, Violence, and the Rules that Run the World</p>
	Dinner

September 15 (Friday)	
10:00-12:00	<p>Mesa Redonda: Interação Parlamento e Academia: contexto brasileiro 10h - 10h 30 – Abertura: Antonio Carvalho e Silva Neto – Chefe da APROGE/DG, Danilo Aguiar – Consultor-Geral do Senado e Representante da Embaixada Britânica 10h30 – 11h – Palestra com Professor Leif Wenar – King’s College of London (tema a definir) 11h – 12h – Mesa redonda: Interação Parlamento e Academia: contexto brasileiro</p> <p>Mesa: Professor Leif Wenar – King’s College of London Luiz Fernando Botelho - Diretor da Consultoria Legislativa da Câmara Juliana Werneck – Diretora do Centro de Treinamento e Formação da Câmara dos Deputados Rafael Silveira – Coordenador do Núcleo de Pesquisa da Consultoria Legislativa do Senado Federal</p> <p>Local: Auditório do Cefor, Câmara dos Deputados</p>

12:00-13:30	Lunch Break
13:30-15:00	Research Session 9 – The Welfare State in Comparative Perspective + Housing Policies (Chair Marcus Faro de Castro, UnB) Presenters: Ed Cottam , Northumbria University <i>The institutional determinants of welfare policy success in South Africa</i> Camila Saraiva , UFRJ "Slum Upgrading and the reduction of urban inequality: dimensions affecting policy outcomes in Brazil and South Africa" Valesca Lima , Dublin University <i>Social Housing And The Private Sector in Brazil</i>
15:00-16:00	Presentation British Council
16:00-16:30	Concluding remarks Marcus Faro e Octavio Ferraz

The main objectives of the workshop are:

- i. to encourage early researchers pursuing studies in the broader theme explained above to present their work and receive feedback from the coordinators and mentors;
- ii. to bring together early and established researchers pursuing studies in this broader theme to learn from each other and explore possibilities of future research collaboration, in particular international and interdisciplinary;
- iii. to publicize the current existing research on the topic to wider audiences, in particular stakeholders such as civil society organisations, policy makers and government officials;
- iv. to draw attention to this crucial yet under-researched topic, encouraging its further development.

List of Participants, affiliations and topics

Name	Affiliation	Title
Abby Kendrick	University of Warwick, Department of Economics	Social rights implementation measurement: States's willingness and ability index
Adriana Veiga Aranha	Pontificia Universidade Catolica (PUC) Minas Gerais and Fundação Getúlio Vargas	Comparing social policy under FHC, Lula and Dilma: degree of institutionalization, principles of social justice and economic efficiency
Adriana Bauer	Carlos Chagas Foundation and University of Sao Paulo	Educational intra-school inequalities in Sao Paulo
Alexander Kentikelenis	University of Oxford, Politics & Sociology	Transnational processes and national-level outcomes: How the International Monetary Fund and the World Bank have hampered states' bureaucratic capabilities and widened income disparities
Ana Clara F L	University of Campinas	Social determinants of health: the impact of a

Duran	(UNICAMP)	conditional cash transfer program on prenatal care.
Ana Paula Karruz	Universidade Federal de Minas Gerais (UFMG)	Assessing the effectiveness of Brazil's 'Quotas Law': a game changer in access to higher education?
Andreia Reis do Carmo	King's College London, Brazil Institute	Corruption perception and political participation in Brazil: a study of the Vote Buying and the Clean Slate Laws
Andreza Aruska de Souza Santos	University of Oxford, School of Anthropology	Perceptions of inequality in Brazil: the lived experiences and oral histories of mining communities in Ouro Preto
Antônio Albano de Freitas	Fundação de Economia e Estatística do Rio Grande do Sul (FEE-RS)	The potential redistributive role of wealth taxation (inheritance and large fortunes tax) in Brazil
Artur Zimmerman	UFABC, Centro de Engenharia, Modelagem e Ciências Sociais Aplicadas	Land inequality and agrarian violence
Beni Trojbciz	UFABC, Centro de Engenharia, Modelagem e Ciências Sociais Aplicadas	Progressive Taxation, Inequality and federalism
Camila Saraiva	Instituto de Pesquisa e Planejamento Urbano e Regional IPPUR/ UFRJ	"Slum Upgrading and the reduction of urban inequality: dimensions affecting policy outcomes in Brazil and South Africa"
Ed Cottam	Northumbria University, Newcastle Business School	The institutional determinants of welfare policy success in South Africa
Ednelson Mariano Dota	Federal University of Espírito Santo, Department of Geography	Migration movements: individual demographic characteristics and inequalities in Brazil
Eduardo Alves Lazzari	University of São Paulo, Political Science	Political will and the tax system: Obstacles to progressive taxation in Brazil
Esther Dweck	Federal University of Rio de Janeiro, Economics Institute	New paradigms of fiscal policy in Brazil (2010-2017): impact on economic growth and income inequality
Gabriele Amorosi	University of Hull, Economics	"The effects of financial development on income inequality"
Geovane da Conceição Máximo	Universidade Federal dos Vales do Jequitinhonha e Mucuri (UFVJM), Department of Humanities / Geography	The Longitudinal Study of Living and Health Conditions of Diamantina Population - 2018-2028" (ELODI)
Hugo Luís Pena Ferreira	Universidade Federal de Goiás - UFG (Regional Jataí)	The clash between "Global Institutional Universalism" and "Global Institutional Pluralism" in Law and Development's debate
Katie Boyle	University of	The legitimacy of social rights adjudication in

	Roehampton, Law	the UK and in comparative perspective
Lígia Mori Madeira	Universidade Federal do Rio Grande do Sul, Political Sciences	Accessing social policies through the federal courts: the influence of the Public Defender's Office in claimant's profile.
Martin Stepanek	Analyst at RAND Europe and Charles University in Prague	"(Un)sustainability of pension systems and potential for parametric and systematic reforms"
Nathalie Reis Itaboraí	State University of Rio de Janeiro (UERJ), Institute of Social and Political Studies (IESP) and Center for the Study of Wealth and Social Stratification (CERES-IESP-UERJ)	Unequal social protection and unfair tax system: public policies role in the (re)production of social inequalities
Pedro Herculano Guimarães Ferreira de Souza	Institute for Applied Economic Research (Ipea)	The political and economic challenges to making the Brazilian welfare state more redistributive
Pedro Fortes	FGV Rio de Janeiro, Law School	"The Phenomenon of Lucrative Illegality"
Sian Stephens	Middlesex University, Business School	'Conceptualizing the traditional welfare state using the social contract'
Valesca Lima	Dublin City University, Political Sciences	Social Housing and The Private Sector in Brazil